



Conference Class Progressions

Trying to choose which of the 100+ Laserfiche Institute Conference courses to sign up for might seem overwhelming, especially if you are new to Laserfiche. The following class progressions are designed to help you choose a cohesive set of courses based on the kind of functionality you want to learn, from introductory information to best practices. They are suggestions, not requirements, and they are intended to help you schedule classes in a logical manner.

If you are new to a topic, we suggest you take these courses in roughly the order presented to learn the products thoroughly by building on the knowledge from one session to the next. If you already know the beginner-level material, you can step in where it makes sense.

The following progressions are listed in this document:

- Using the Laserfiche Client/Web Access (all courses highlight Client and Web Access)
- Repository Administration
- Workflow
- Quick Fields
- Records Management
- Security
- Repository Design and Upkeep
- Integration and Customization

All available session times are listed for all courses; bold times indicate sessions scheduled in chronological order. (Note: No chronology is available for the Integration and Customization progression, where topics are drawn from a variety of different tracks.) Courses are color-coded to match the tracks on the [scheduling page](#):

Content Delivery	Enterprise Deployment and Management	Capture and Classification
Information Governance	Business Process Management	

Laserfiche Client/Web Access Progression

***BOLD** times indicate sessions for taking this progression in order

CD101: Introduction to Laserfiche
***Wed 9:45**, Wed 4:00

CD105: User's Guide to Laserfiche
***Wed 11:00**, Thurs 11:00

CD107: Using Laserfiche, Part 1 (Lab)
Wed 9:45, ***Wed 1:30**

CD109: Using Laserfiche, Part 2 (Lab)
Wed 11:00, ***Wed 2:45**

CD113: Searching in Laserfiche (Presentation)
***Thurs 9:45**, Thurs 4:00

CD115: Searching in Laserfiche (Lab)
***Wed 4:00**, Fri 8:30

CD111: Tips and Tricks with Laserfiche
Wed 11:00, ***Thurs 4:00**

CD205: Improving Search Efficiencies
Wed 2:45, ***Fri 9:45**

Administrator Progression

***BOLD** times indicate sessions for taking this progression in order

EDM101: Overview of Laserfiche Architecture
***Wed 11:00**, Thurs 11:00

EDM103: Using the Laserfiche Admin Console (Lab)
***Wed 2:45**, Thurs 4:00

EDM104: Basic Laserfiche Troubleshooting
***Thurs 9:45**

EDM202: Doing More with the Admin Console (Lab)
***Thurs 9:45**

EDM201: Tips and Tricks for Administrators
***Thurs 11:00**, Fri 11:00

EDM211: Laserfiche Server Troubleshooting
***Thurs 1:30**

EDM207: Backup and Recovery
Wed 2:45, ***Thurs 2:45**

Workflow Progression

***BOLD** times indicate sessions for taking this progression in order

BPM101: Introduction to Workflow

***Wed 2:45, *Thurs 9:45**

BPM102: Defining and Diagramming Business Processes

***Thurs 11:00**

BPM103: Getting Started with Workflow (Lab)

Wed 2:45, ***Thurs 2:45**

BPM153: Intermediate Workflow Design (Lab)

Thurs 11:00, ***Thurs 4:00**

BPM202: Workflow Best Practices (Presentation)

***Fri 8:30**

BPM203: Workflow Best Practices (Lab)

***Fri 9:45**

Quick Fields Progression

***BOLD** times indicate sessions for taking this progression in order

CC104: Capture Strategies

***Wed 9:45, Thurs 1:30**

CC108: Introduction to Quick Fields (Presentation)

***Wed 11:00**

CC110: Introduction to Quick Fields (Lab)

***Wed 1:30, Thurs 11:00**

CC204: Best Practices with Quick Fields (Presentation)

***Wed 4:00**

CC206: Best Practices with Quick Fields (Lab)

***Thurs 9:45, Fri 8:30**

CC202: Capture Workflow

***Thurs 1:30**

Records Management Progression

***BOLD** times indicate sessions for taking this progression in order

IG105: Fundamentals of Records Management

***Wed 1:30, Thurs 2:45**

IG202: Implementing Records Management, Part 1 (Lab)

***Thurs 9:45**

IG203: Implementing Records Management, Part 2 (Lab)

***Thurs 11:00**

IG204: Best Practices for Laserfiche RME

Wed 9:45, ***Thurs 4:00**

Repository Security Progression

***BOLD** times indicate sessions for taking this progression in order

IG101: Introduction to Laserfiche Security

***Wed 1:30**

IG102: Implementing a Security Policy in Laserfiche, Part 1 (Lab)

Wed 11:00, ***Thurs 1:30**

IG103: Implementing a Security Policy in Laserfiche, Part 2 (Lab)

***Thurs 2:45**, Fri 9:45

IG104: Configuring and Using Audit Trail

***Fri 8:30**

IG201: Best Practices in Laserfiche Security

Wed 2:45, ***Fri 11:00**

Repository Design and Upkeep Progression

***BOLD** times indicate sessions for taking this progression in order

CC104 - Capture Strategies

***Wed 9:45**, Thurs 1:30

EDM209: Effective Reporting Strategies

*Wed 11:00, Fri 9:45

EDM206: Performance Analysis Strategies

***Wed 4:00**

IG205: Roundtable on Security Design and Implementation

***Thurs 11:00**

CC202: Capture Workflow

***Thurs 1:30**

CC210: Roundtable on Metadata Design and File Plan

***Thurs 2:45**

EDM203: Repository Design Essentials

Wed 4:00, ***Fri 1:30**

Integration and Customization Progression

EDM213: Laserfiche SDK Overview

Wed 9:45

CD251: Launching Web Access from Web-Based Applications

Wed 11:00, Fri 9:45

EDM302: ERP Integration Strategies

Wed 1:30

EDM214: Get Started with the Laserfiche .NET SDK

Wed 2:45

CD203: Effective Integration Strategies

Wed 4:00

CC304: Scripting in Quick Fields

Thurs 11:00

CD207: Customizing WebLink (Lab)

Thurs 11:00

BPM251: Introduction to Workflow Scripting

Thurs 1:30

EDM303: Advanced Applied SDK

Thurs 1:30

CD301: Platform-Independent Integration

Thurs 2:45

BPM301: Extending Workflow, Introduction to Custom Activities (Presentation)

Thurs 4:00

BPM302: Custom Activities [in Workflow], Part 1 (Lab)

Fri 9:45

BPM303: Custom Activities [in Workflow], Part 2 (Lab)

Fri 1:30

BPM252: Introduction to the Workflow SDK

Fri 8:30

CD209: Creating Custom Search Forms in WebLink

Fri 11:00

EDM252: Customizing Web Access

Fri 1:30

BPM351: Advanced Custom [Workflow] Activities

Fri 2:45